

Jeffrey N. Pomerantz (admitted *pro hac vice*)  
PACHULSKI STANG ZIEHL & JONES LLP  
10100 Santa Monica Boulevard, 13th Floor  
Los Angeles, CA 90067  
Tel: (310) 277-6910  
Facsimile: (310) 201-0760  
jpomerantz@pszjlaw.com

Robert J. Feinstein (admitted *pro hac vice*)  
Steven W. Golden (SBT 24099681)  
PACHULSKI STANG ZIEHL & JONES LLP  
780 Third Avenue, 34th Floor  
New York, NY 10017  
rfeinstein@pszjlaw.com  
sgolden@pszjlaw.com  
Tel: (212) 561-7700  
Facsimile: (212) 561-7777

*Counsel to the GUC Trustee*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	§	Case No. 20-32645-SGJ
	§	
MOVIE GRILL CONCEPTS LV, LLC, <i>et al.</i> , <sup>1</sup>	§	Chapter 11
	§	
Debtors.	§	Jointly Administered

**STIPULATION AND AGREED ORDER RESOLVING US FOODS CLAIMS**

Advisory Trust Group, LLC (the “**GUC Trustee**”), solely in its capacity as GUC Trustee of the GUC Trust (the “**GUC Trust**”) and US Foods, Inc. (“**US Foods**” and, together with the GUC Trust, the “**Parties**”) hereby stipulate and agree as follows:

**WHEREAS**, on February 18, 2021, US Foods filed 21 proofs of claim (collectively the “**US Foods Claims**”) against certain of the above captioned debtors (the “**Debtors**”), asserting secured, administrative, and/or general unsecured claims against such Debtors as follows:

---

<sup>1</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.donlinrecano.com/Clients/smgh/Index>.

Claim No.	Debtor	Asserted Admin. Claim	Asserted Secured Claim	Asserted GUC Claim
359	Movie Grill Concepts Trademark Holdings, LLC	\$57,688.53	\$93,100.45	\$1,010,126.16
360	Movie Grill Concepts XXXV, LLC	\$8,260.21	\$4,112.58	\$57,891.17
362	Movie Grill Concepts XXVI, LLC		\$2,536.33	\$21,774.57
366	Movie Grill Concepts XXXV, LLC		\$3,288.69	\$18,806.64
370	Movie Grill Concepts XIV, LLC	\$1,388.22	\$2,126.16	\$18,692.86
375	Movie Grill Concepts XL, LLC		\$952.31	\$15,189.72
379	Movie Grill Concepts XLV, LLC		\$2,375.69	\$21,512.43
381	Movie Grill Concepts XII, LLC	\$1,262.72	\$2,039.83	\$20,522.60
387	Movie Grill Concepts I, LTD		\$30,395.45	\$25,142.56
389	Movie Grill Concepts XVII, LLC		\$2,569.78	\$17,133.52
393	Movie Grill Concepts IV, LTD.	\$22,695.96	\$40,818.22	\$342,185.65
400	Movie Grill Concepts XXXVIII, LLC	\$1,332.08	\$3,373.71	\$38,759.03
404	Movie Grill Concepts XXXVII, LLC		\$6,224.06	\$63,463.79
409	Movie Grill Concepts XXXII, LLC		\$1,312.32	\$11,496.03
418	Movie Grill Concepts XX, LLC	\$13,474.23	\$5,494.00	\$60,236.00
420	Movie Grill Concepts X, LLC		\$902.35	\$9,214.89
422	Movie Grill Concepts XXXVI, LLC	\$1,151.04	\$2,243.23	\$26,687.57
423	Movie Grill Concepts XIX, LLC	\$6,464.61	\$3,451.34	\$44,742.02
424	Movie Grill Concepts XXX, LLC		\$2,491.15	\$22,147.44
425	Movie Grill Concepts XXIV, LLC		\$1,874.91	\$70,563.15
426	Movie Grill Concepts XIII, LLC	\$1,659.46	\$1,969.52	\$14,224.48

and;

**WHEREAS**, this Stipulation has been negotiated in good faith and at arms'-length between the GUC Trustee and US Foods.

**NOW, THEREFORE, THE GUC TRUST AND US FOODS STIPULATE AND AGREE THAT:**

1. The above recitals are incorporated as if fully set forth herein.
2. The US Food Claims shall be consolidated into, and fixed as, a single allowed general unsecured claim against Movie Grill Concepts Trademark Holdings, LLC in the total amount of \$847,325.35. US Foods shall have no other claims (including any secured or administrative claims) against the chapter 11 Debtors other than the foregoing liquidated, fixed, and allowed general unsecured claim.

Dated: October 31, 2022

**PACHULSKI STANG ZIEHL & JONES LLP**

By: /s/ Steven W. Golden  
Jeffrey N. Pomerantz (admitted *pro hac vice*)  
10100 Santa Monica Boulevard, 13<sup>th</sup> Floor  
Los Angeles, CA 90067  
Tel: (310) 277-6910  
Facsimile: (310) 201-0760  
jpomerantz@pszjlaw.com

Robert J. Feinstein (admitted *pro hac vice*)  
Steven W. Golden (SBT 24099681)  
780 Third Avenue, 34<sup>th</sup> Floor  
New York, NY 10017  
Tel: (212) 561-7700  
Facsimile: (212) 561-7777  
rfeinstein@pszjlaw.com  
sgolden@pszjlaw.com

*Counsel to the GUC Trust*

Dated: October 31, 2022

**BRYAN CAVE LEIGHTON PAISNER LLP**

By: /s/ Aaron Davis  
Aaron Davis  
161 North Clark Street, Suite 4300  
Chicago, IL 60601  
aaron.davis@bclplaw.com

*Counsel to US Foods, Inc.*

**CERTIFICATE OF SERVICE**

I hereby certify that on the 31<sup>st</sup> day of October, 2022, a true and correct copy of the foregoing document was served on all parties consenting to electronic service of this case via the Court's CM/ECF system for the Northern District of Texas.

/s/ Steven W. Golden  
Steven W. Golden